

# Microsoft Excel 2016

## Beginners class



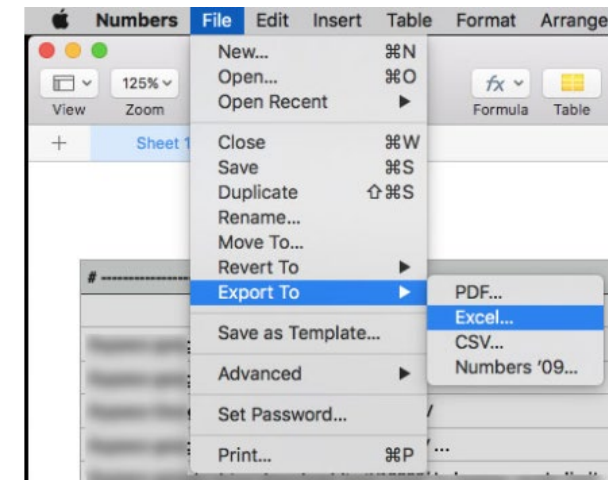
Which Excel are you using?  
2010? 2013? 2016? 2019? Office 365?

Can Excel open in Numbers (Apple version)?

When a spreadsheet created in Microsoft Excel is opened in Apple Numbers, the file is imported and converted. To open the same file again in Microsoft Excel, you need to “EXPORT TO EXCEL” and save it back to Excel’s format called Excel Workbook with the **.xlsx** extension. (Older format = .xls **version 1997-2004**)

Keep in mind that some Excel features like pivot tables, surface charts and certain graphic elements are not supported by Numbers.

Note: If you have to use a conversion tool, you can find a few online but I suggest NOT because your computer might catch some unwanted virus.



We will learn the following topics:

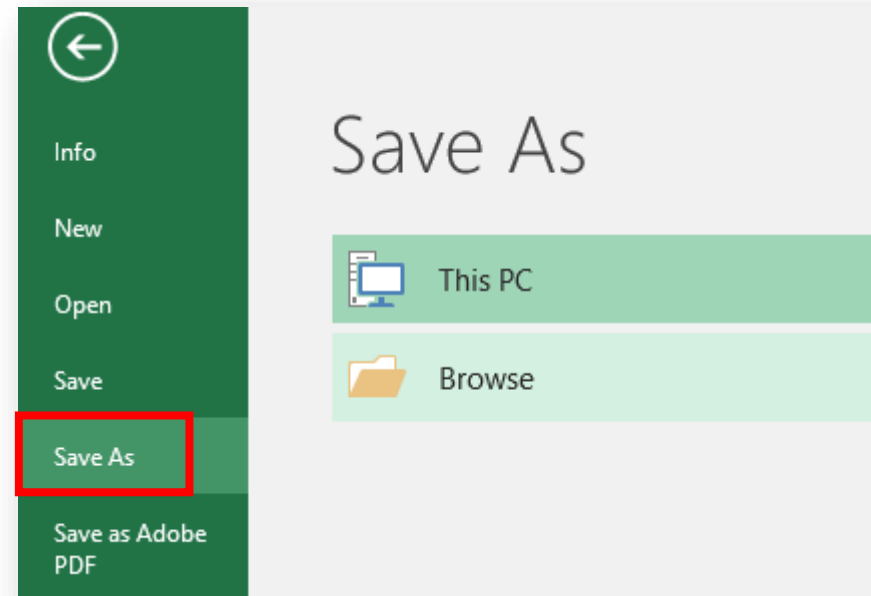
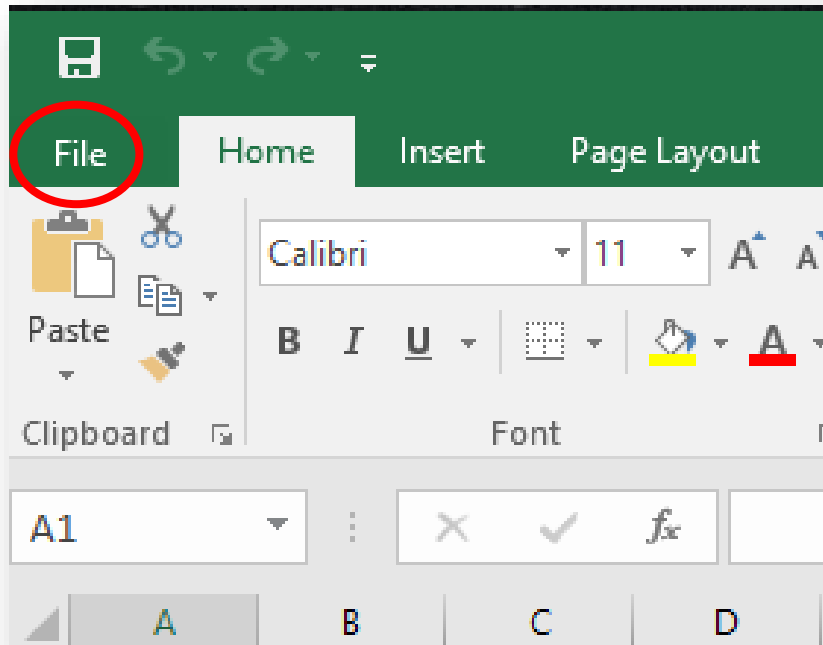
- Save file, rename document, Copy and Paste
- Formatting
- Functions, Formulas, and Arrays
- Insert a Chart

### Exercise 1

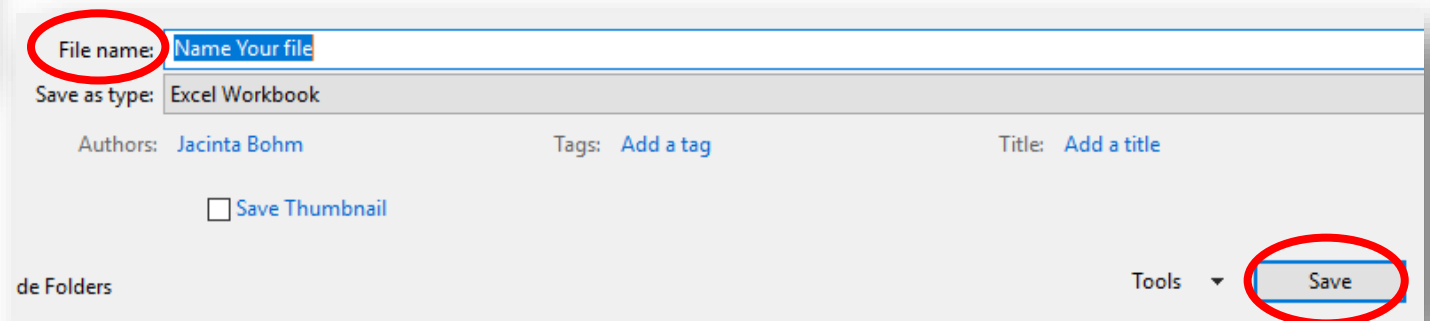
On the desktop, open Excel file called “Excel\_Beginners”

# How to save/name/re-name a file?

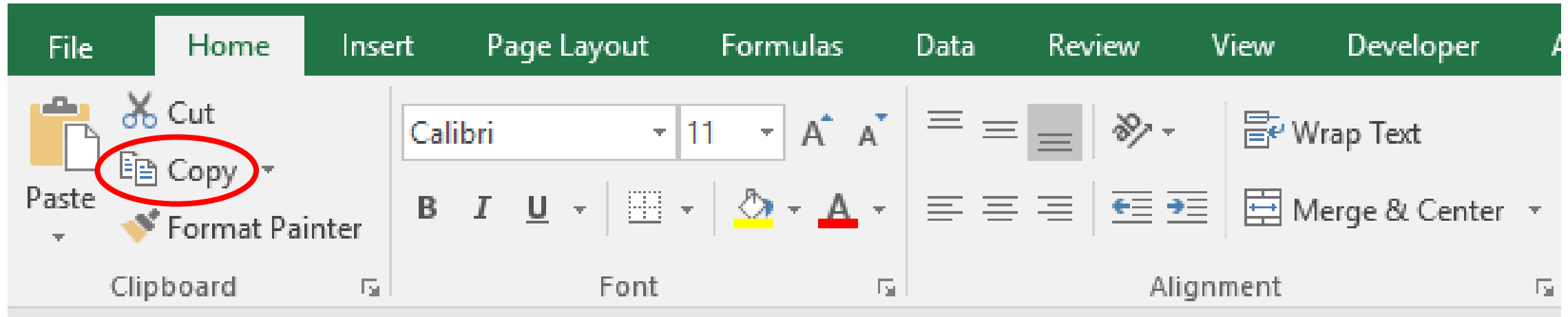
The tab “File”.



Next, click “Save As”, and then click Browse. By default, a folder called “Documents” will open. This varies from one computer to another. Under File name: “Name your file” and then click “Save”



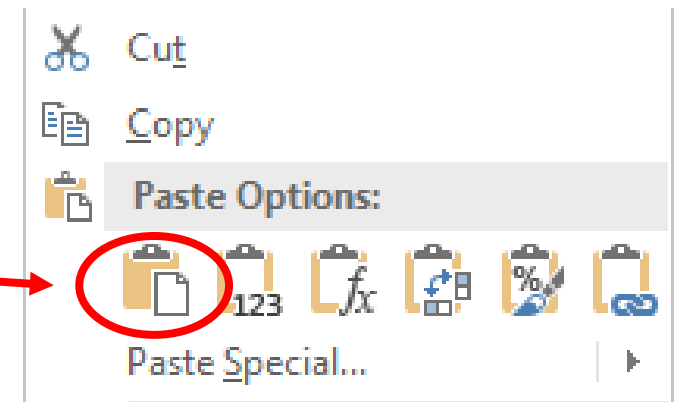
## The “Home” tab - Clipboard



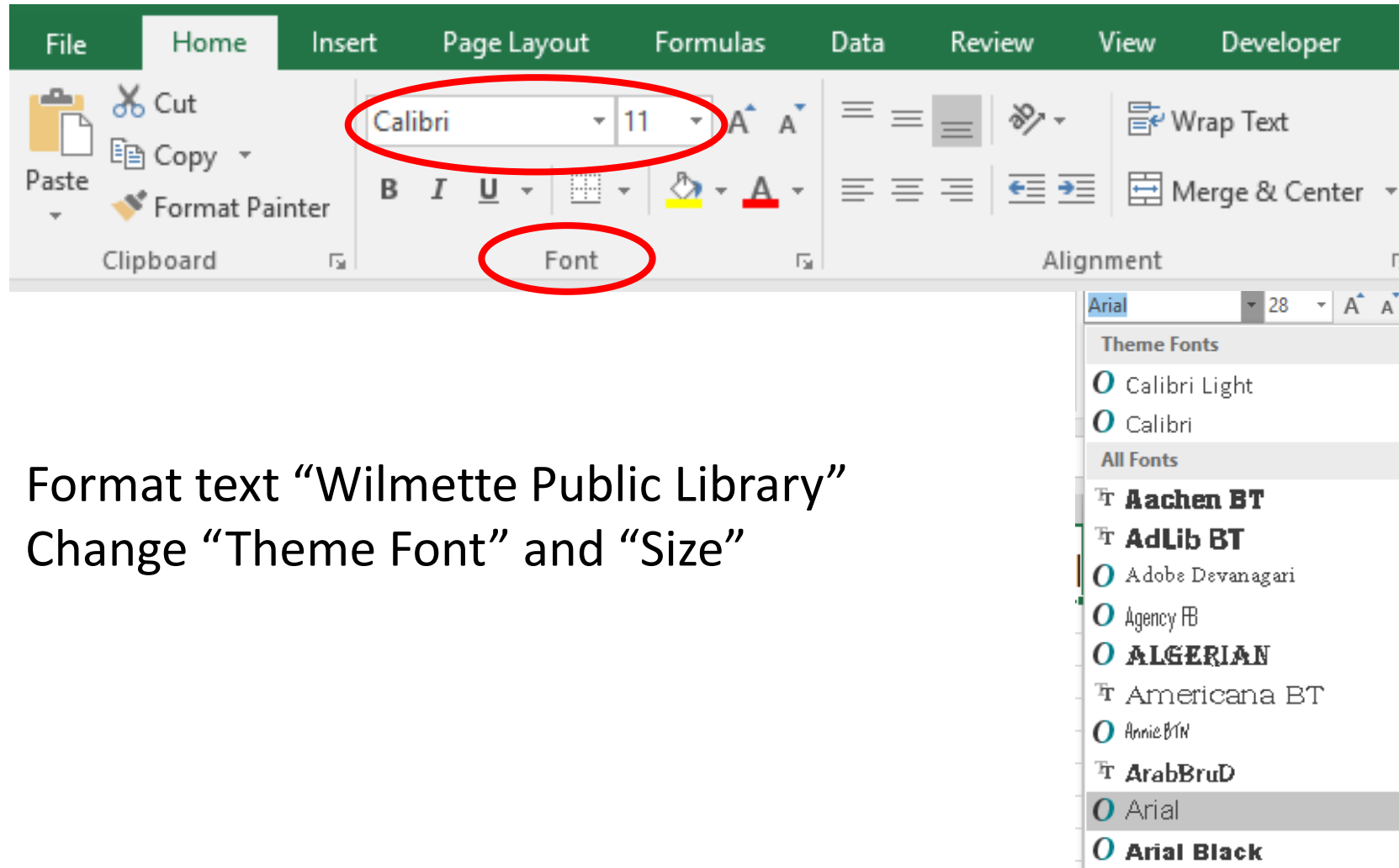
Copy, Paste and Cut:

Place cursor on “Wilmette Public Library”, click “Copy”, choose another cell, right click on the mouse and choose the first paste option.

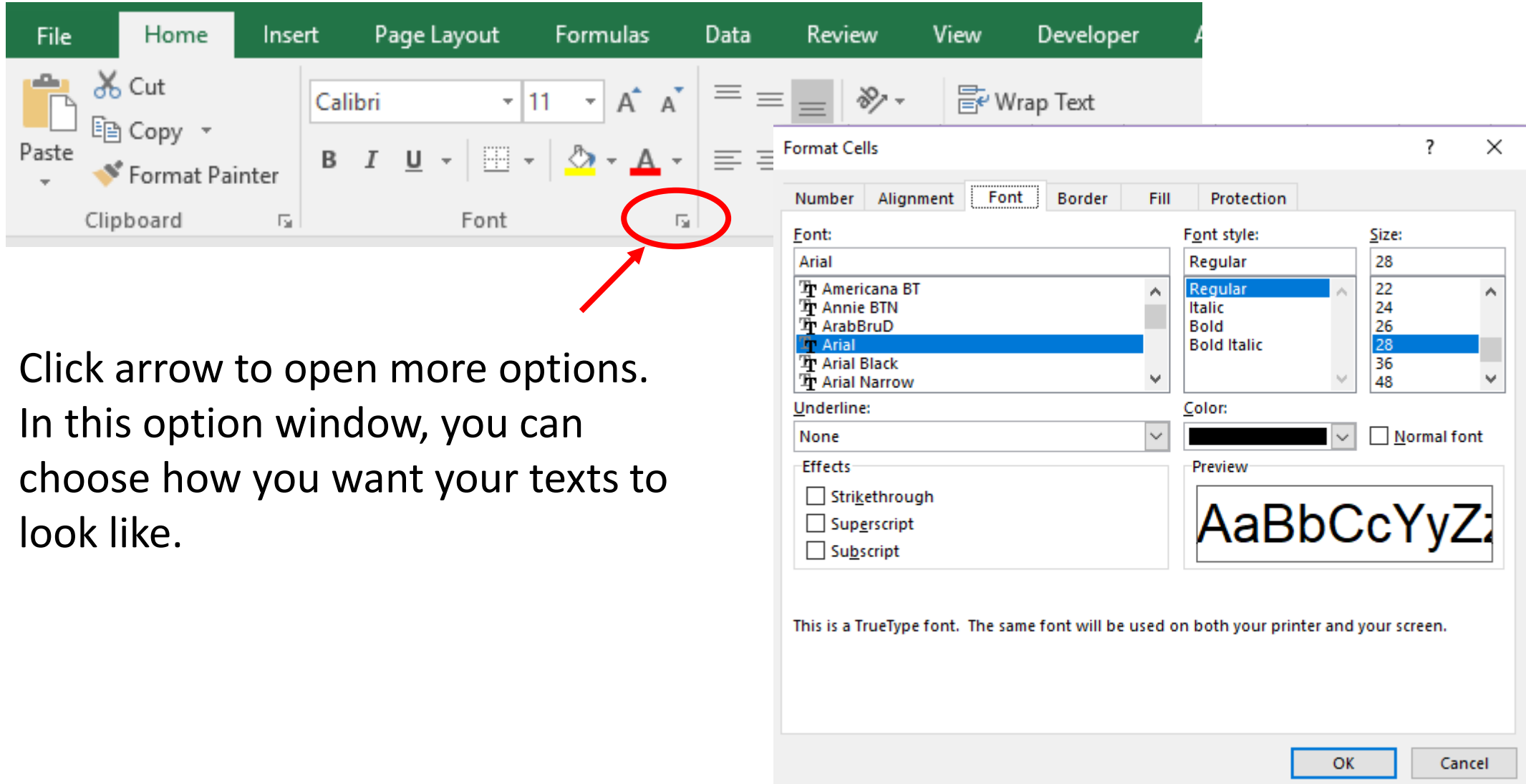
Shortcuts: Copy: Ctrl + C ; Paste: Ctrl + V



## The “Home” tab - Font



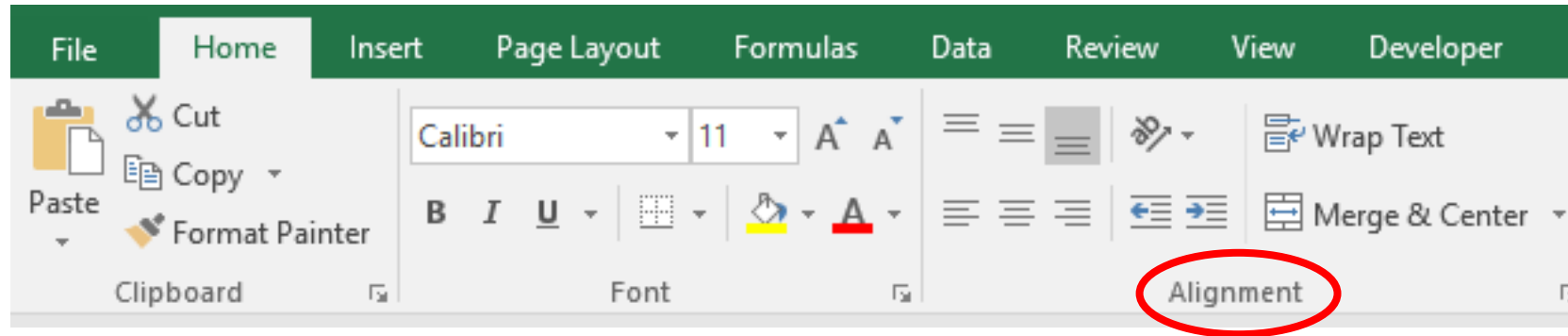
# The “Home” tab – Expand Font Options



Click arrow to open more options.  
In this option window, you can choose how you want your texts to look like.

The screenshot shows the Microsoft Excel interface with the Home tab selected. The Font group on the ribbon includes a small arrow icon circled in red. A red arrow points from the text below to this icon. The Format Cells dialog box is open, displaying the Font tab. It shows a list of fonts with 'Arial' selected, a font size of 28, and various font styles and effects options. A preview of the selected font is shown at the bottom right of the dialog box.

## The “Home” tab – Alignment

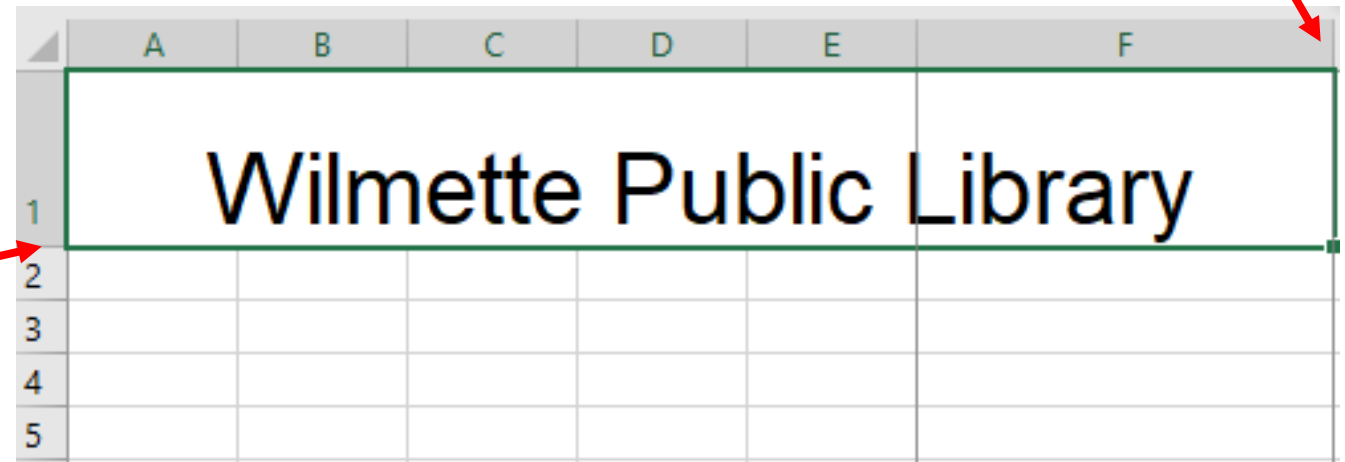


Adjust “width”

Wrap Text, Merge & Center  
Highlight number of cells you  
want to “Merge & Center”.

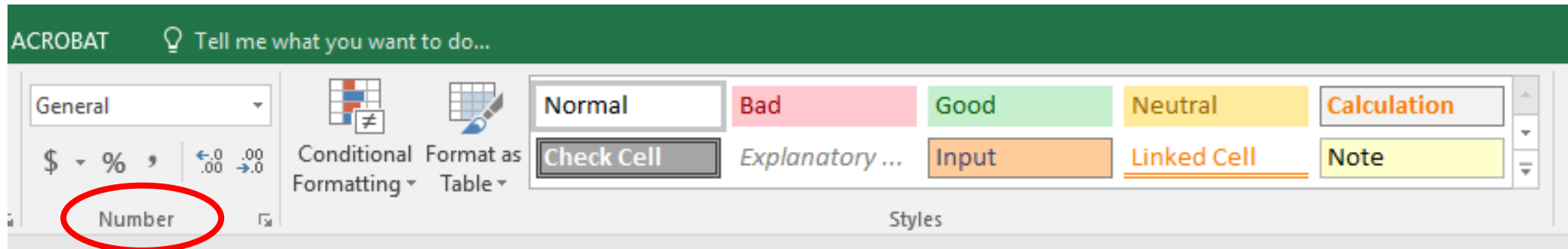
Adjust “height”

Hold down left click on the  
mouse and drag the plus like  
sign symbol.





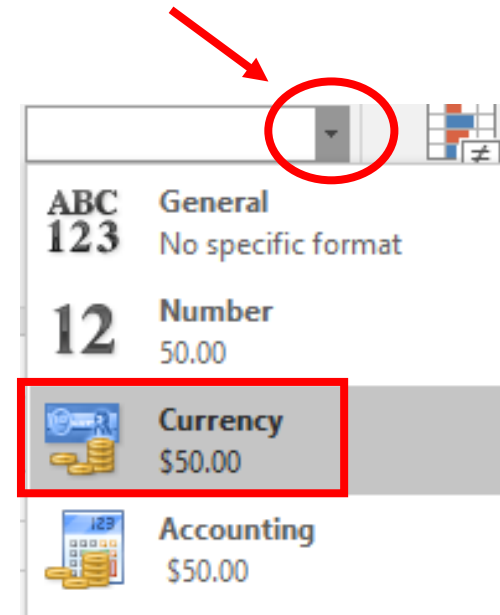
# The “Home” tab – Number and Styles



Format column B.

Click the arrow button,  
choose “Currency”

In “Styles”, you can format the  
selected cell(s) with colors



*Note: We will not talk about  
“Conditional Formatting and  
Table” in this class.*

# Doing arithmetic

A formula always starts with an equal sign "="

Note: There are roughly 471 functions in Excel

Operator	Operation	Example
+ (plus sign)	Addition	=B2+B3 =SUM(A1:A10) formula using cell references =SUM(10+2) formula using constants =SUM(A1+2) formula using a cell ref and a constant
- (minus sign)	Subtraction	=A10-A2 =SUM(A1-A3)
* (asterisk)	Multiplication	=SUM(A17*B16)
/ (forward slash)	Division	=SUM(B17/C16)

# Doing arithmetic

## An Array Formula.

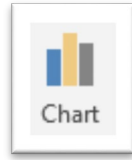
Is a formula that can perform multiple calculations on one or more of the items in an array. An array formula can return either multiple results or a single result. To enter a result, you press **Ctrl+Shift+Enter**.

Let's try exercise "Array" on the next tab.

Highlight E4 through E15, and then type the following :  
=B4:B15+C4:C15+D4:D15 and then press **Ctrl+Shift+Enter**

Important : Array Formulas are **NOT** allowed in table.

## Insert a Chart

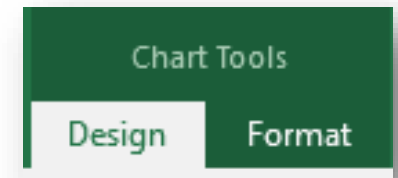


Highlight area A3 through D15

On the tab “Insert”, click “Recommended Charts”

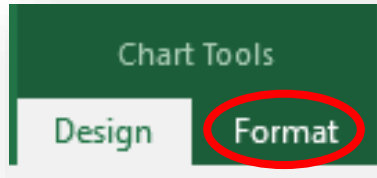
Choose the chart type you want and click OK.

Click once on any empty chart area to bring up the Chart Tools.

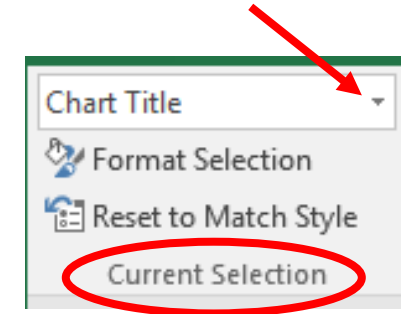


Click two times on any empty chart area to bring up the Format Chart Area Tools;  
A window pane will slide in from the right.

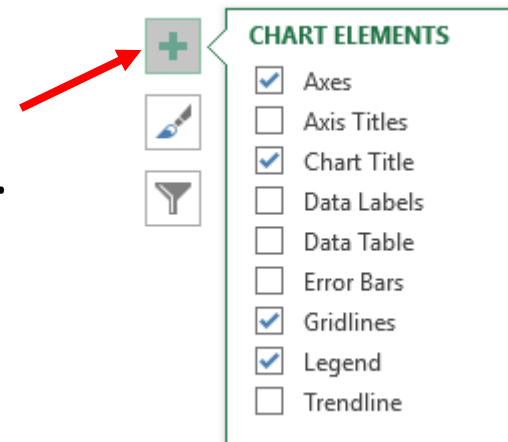
# Chart Tools – Design and Format



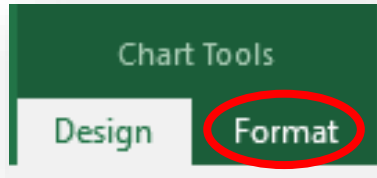
Let's look at "Format" menu, and under "Current Selection", click the arrow and select an element to format your chart.



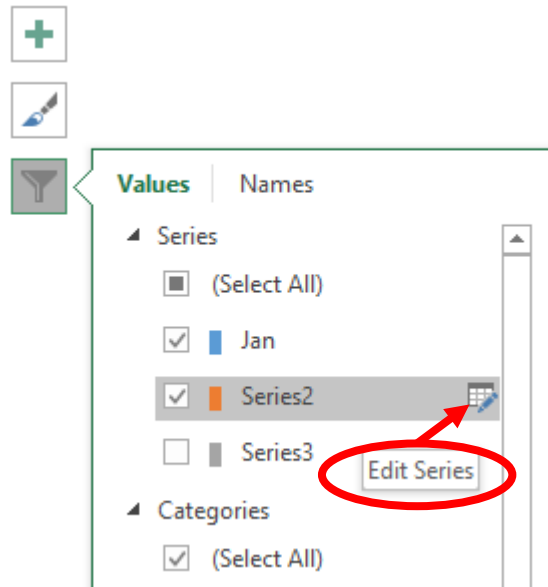
You can also use the shortcut menu that is located on the right hand side of the chart.



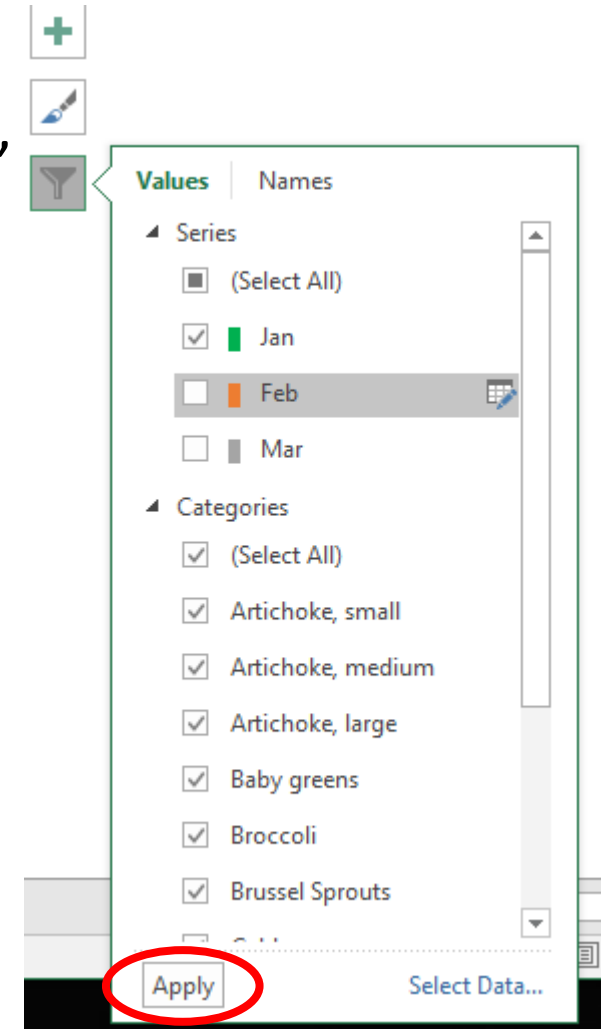
# Chart Tools – Design and Format



Rename a Series,  
On the side-bar



To add a Series,  
On the side-bar menu,  
Check box “Feb”  
and then “Apply”



## Exercise 2: Create a pie chart

